



Sarah Godlewski, Secretary of State  
John Leiber, State Treasurer  
Joshua L. Kaul, Attorney General

101 E. Wilson Street  
2<sup>nd</sup> Floor  
PO Box 8943  
Madison, WI 53708-8943

(608) 266-1370 INFORMATION  
(608) 266-0034 LOANS  
(608) 267-2787 FAX  
bcpl.wisconsin.gov

Tia Nelson, Executive Secretary

## BCPL Loan Application Request Form School District General Obligation Loan

Date \_\_\_\_\_

School District Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

Overnight Mail Address \_\_\_\_\_  
If different from above (no P.O. Box)

District Administrator \_\_\_\_\_ Phone (W) \_\_\_\_\_  
Email \_\_\_\_\_ (C) \_\_\_\_\_

Business/Finance Manager \_\_\_\_\_ Phone (W) \_\_\_\_\_  
Email \_\_\_\_\_ (C) \_\_\_\_\_

Financial Advisor/Firm \_\_\_\_\_ Phone (W) \_\_\_\_\_  
Email \_\_\_\_\_ (C) \_\_\_\_\_

Loan Purpose \_\_\_\_\_

Loan Amount \$ \_\_\_\_\_

Loan Term \_\_\_\_\_ Years

Estimated Date That Funds Will Be Needed: \_\_\_\_\_

Dates of Next Two Board Meetings: \_\_\_\_\_

**TYPE OF LOAN APPLICATION REQUESTED:**

- \_\_\_\_\_ **Exemption** – Available to all districts for terms up to 10 years. Limited to \$1 million. No elector approval required.
- \_\_\_\_\_ **Publishing** – Available to all districts for loan terms of 10 years or less. 30-day petition period provides elector approval.
- \_\_\_\_\_ **WRS Refunding** - Available to all districts for loan terms up to 10 years. No elector approval required.
- \_\_\_\_\_ **Debt Refunding** – Available to all districts for loan terms of up to 20 years. Additional elector approval not required.
- \_\_\_\_\_ **Special District Meeting** – Available to all districts (other than Unified Districts) for loan terms of up to 20 years.
- \_\_\_\_\_ **Annual District Meeting** – Available to all districts (other than Unified Districts) for loan terms of up to 20 years.
- \_\_\_\_\_ **Referendum** – Available to all districts for loan terms of up to 20 years.

\_\_\_\_\_  
District Administrator Signature