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Jonathan Barry, Executive Secretary

BCPL Loan Application Request Form School District General Obligation Loan

Date _____

School District Name _____

Mailing Address _____

Overnight Mail Address _____
If different from above (no P.O. Box)

District Administrator _____ Phone (W) _____
Email _____ (C) _____

Business/Finance Manager _____ Phone (W) _____
Email _____ (C) _____

Financial Advisor/Firm _____ Phone (W) _____
Email _____ (C) _____

Loan Purpose _____

Loan Amount \$ _____

Loan Term _____ Years

Estimated Date That Funds Will Be Needed: _____

Dates of Next Two Board Meetings: _____

TYPE OF LOAN APPLICATION REQUESTED:

_____ **Exemption** – Available to all districts for terms up to 10 years. Limited to \$1 million. No elector approval required.

_____ **Publishing** – Available to all districts for loan terms of 10 years or less. 30-day petition period provides elector approval.

_____ **WRS Refunding** - Available to all districts for loan terms up to 10 years. No elector approval required.

_____ **Debt Refunding** – Available to all districts for loan terms of up to 20 years. Additional elector approval not required.

_____ **Special District Meeting** – Available to all districts (other than Unified Districts) for loan terms of up to 20 years.

_____ **Annual District Meeting** – Available to all districts (other than Unified Districts) for loan terms of up to 20 years.

_____ **Referendum** – Available to all districts for loan terms of up to 20 years.

District Administrator Signature