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Jonathan Barry, Executive Secretary

BCPL Loan Application Request Form School District General Obligation Loan

Date _____

School District Name _____

Mailing Address _____

District Administrator _____ Phone # _____

Email _____

Business/Finance Manager _____ Phone # _____

Email _____

Financial Advisor/Firm _____ Phone # _____

Email _____

Loan Purpose _____

Loan Amount \$ _____

Loan Term _____ Years

ESTIMATED DATE THAT FUNDS WILL BE NEEDED: _____

DATES OF THE NEXT TWO BOARD MEETINGS: _____

TYPE OF LOAN APPLICATION REQUESTED: (Select only one)

- _____ **Exemption** – Available to all districts for terms up to 10 years. Limited to \$1 million. No elector approval required.
- _____ **Publishing** – Available to all districts for loan terms of 10 years or less. 30-day petition period provides elector approval.
- _____ **WRS Refunding** - Available to all districts for loan terms up to 10 years. No elector approval required.

- _____ **Debt Refunding** – Available to all districts for loan terms of up to 20 years. Additional elector approval not required.
- _____ **Special District Meeting** – Available to all districts (other than Unified Districts) for loan terms of up to 20 years.
- _____ **Annual District Meeting** – Available to all districts (other than Unified Districts) for loan terms of up to 20 years.
- _____ **Referendum** – Available to all districts for loan terms of up to 20 years.

District Administrator Signature